



## MUA Introduces Socially Responsible Investment Policy

### Integrating ESG principles into investment decisions

**Press Release**  
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MUA is committed to being a **responsible insurer**. In line with its **3-year strategic plan, TRANSITION 2023**, which is guided by the principles of **solidarity and sustainability**, the group is pleased to announce the introduction of its **Socially Responsible Investment (SRI) Policy**.

The SRI Policy outlines the MUA's **commitment to adopt an investment framework which incorporates Environmental, Social and Governance (ESG) into the investment process** for all funds managed by the group in Mauritius. In addition, the SRI Policy formalises MUA's approach to incorporating ethical considerations when selecting investment opportunities. "With **over Rs 18bn of assets under management**, we believe we can make a **positive difference** and by seeking strong financial return and social good, ensure **selection of quality investments in companies with sustainable business models**" said **Jérôme Katz**, Group Head of Strategy & Investment. MUA's investment management activities include management of **Life and General Insurance** portfolios, **pension** and **mutual funds**.

The SRI Policy does not replace or over-ride the strategy of any fund managed by MUA but rather is intended to be **applied alongside existing investment mandates** and its implementation will be gradual. In addition to ESG criteria, the Policy outlines **exclusions lists** and sets requirements for **active stewardship** with corporates and issuers.

"Our ambition is to be a **leading responsible investor** and in doing so, take an active role in powering the transition and encouraging corporates to strengthen their environmental, social and governance factors. **MUA's strategy aligns the interests of all stakeholders, with those of our clients and society**, and the MUA SRI Policy takes this one step forward by ensuring that **our assets are positioned towards building a sustainable future whilst generating long term value**", said Group CEO, **Bertrand Casteres**."

For more information on the MUA's Strategic Plan or Investor Relations, please visit our Investor's page **here** or contact [investor.relations@mua.mu](mailto:investor.relations@mua.mu).